

ACADEMIC PROFILE			
PGDM Finance	7.7 CGPA	Jagdish Sheth School of Management (JAGSoM), Bengaluru	2025
B.COM Bachelor of Commerce	55.00 %	D J College Baraut, CCS University, Meerut	2022
Class XII(CBSE)	77.40 %	Growell Public School, Baraut	2019
Class X(CBSE)	68.40 %	Growell Public School, Baraut	2017
AREAS OF STUDY			
Corporate Finance, Fixed Income, Security Analysis and Portfolio Management, Derivates, Advance Portfolio Management, Wealth Management, Alternate Investment, Corporate Issuers, Managerial Accounting, Financial Statement Analysis			
INTERNSHIP(S)			2 Months
FINLATICS EQUITY MARKETS ANALYST			Jan 2024 – March 2024
<ul style="list-style-type: none"> Completed a two-month online internship focused on equity research and analysis. Gained proficiency in valuation techniques, risk management, and market analysis. Managed a real-time portfolio of BSE-500 companies. Conducted in-depth industry research and presented investment performance analysis. Enhanced analytical, communication, and presentation skills through real-world simulations. Gained valuable insights into the financial industry. 			
ACADEMIC PROJECT(S)			
Request for problem (SNR Investments)			
<ul style="list-style-type: none"> Finding the strategy on how to invest in small-cap fund conducted in-depth research on small-cap stocks, focusing on their fundamental and momentum scores. The strategy involved identifying small-cap stocks by analyzing key financials, growth trends, and market momentum. Back tested the strategy over five years, yielding a CAGR of 40%. 			
Small Cap Portfolio Project			
<ul style="list-style-type: none"> Analyze the characteristics and behavior of small-cap stocks to identify potential investment opportunities. Develop a robust investment strategy for constructing a small-cap portfolio that can outperform the overall market. Benchmark the performance of the constructed portfolio against relevant market indices and top-performing small-cap mutual funds to assess its effectiveness. 			
Ratio Analysis of Indian Hotels & Co.			
<ul style="list-style-type: none"> Calculate various financial ratios using data from Indian Hotels & Co.'s annual reports. Analyze the company's financial performance over time based on the calculated ratios. Compare the company's financial performance to industry benchmarks to assess its relative position. 			
Project on Stock Selection Formula			
<ul style="list-style-type: none"> Analyze the top 50 stocks from the NIFTY 50 index. Identify key financial ratios and metrics that can be used to determine stock undervaluation or overvaluation. Develop and test a stock selection formula based on the identified ratios and metrics. 			
Project on Bond Equity Earnings Yield Ratio (BEER)			
<ul style="list-style-type: none"> Calculate the Bond Equity Earnings Yield Ratio (BEER) to assess market valuation based on Warren Buffett's theory. Determine whether the market is overvalued, undervalued, or fairly valued based on the BEER ratio. Analyze the implications of the market valuation on investment decisions, specifically focusing on asset allocation between small-cap, mid-cap, and large-cap stocks. 			
CERTIFICATIONS			
Bloomberg Market Concept		Bloomberg Terminal	2024
Bloomberg Finance fundamental course		Bloomberg Terminal	2024
NISM Series VIII Equity Derivatives		National Institute of Security Markets (NISM)	2024
Fundamental of Data Analysis in Excel		Corporate Finance Institute	2023
Derivatives – Option & Future		Coursera	2024
POSITIONS OF RESPONSIBILITY			
JAGSoM, Bengaluru	Head and Member of Student Managed Investment Fund:		2023 - 2025
	<ul style="list-style-type: none"> Led a multidisciplinary team of fund managers, analysts, and social media coordinators to outperform benchmarks and competing funds and generate 39.27% CAGR(2y2m) Directed strategic investment decisions and portfolio management, identifying top market opportunities for optimal returns. Oversaw monthly performance reports, ensuring transparent communication of strategies and results to the investment committee of the college. 		
Academic Achievements			
Competitions	<ul style="list-style-type: none"> Secured 1st place in the Peaky Investors inter-college trading competition at XIME Bangalore, showcasing outstanding trading skills and strategic insight. 		
Extra-Curricular Activities			
Operations	<ul style="list-style-type: none"> Contributed to the Capital Markets Committee by fostering financial literacy through initiatives like quizzes, peer learning sessions, and social media campaigns 		
Social	<ul style="list-style-type: none"> Volunteered for Girl child education at the Kanyathon Charity event. Contributed to society by distributing food to the poor through Sarthi welfare Fund. 		
SKILLS			
<ul style="list-style-type: none"> Excel, Financial Modelling, Tally ERP 9, Power BI, Problem Solving and Analytical Skills. 			